Client: Test TestTwo Quote Name: test Created: 22/09/2023 1:17PM

Option 1: Full RAD Option 2: RAD/DAP Option 3: Full DAP

\$600,000.00	RAD Required	\$600,000.00	RAD Required	\$600,000.00
\$0.00	RAD Unpaid	\$300,000.00	RAD Unpaid	\$600,000.00
\$600,000.00	RAD Paid	\$300,000.00	RAD Paid	\$0.00
	Daily Income		Daily Income	
\$65.21	Age Pension	\$4.09	Age Pension	\$0.00
	Daily Fees		Daily Fees	
\$50.73	MTCF	\$47.69	MTCF	\$47.69
\$60.86	BDF	\$60.86	BDF	\$60.86
\$12.95	AS	\$12.95	AS	\$12.95
\$0.00	DAP	\$64.93	DAP	\$129.86
\$124.54	Daily Fees Total	\$186.43	Daily Fees Total	\$251.36
	\$600,000.00 \$65.21 \$50.73 \$60.86 \$12.95 \$0.00	\$0.00 RAD Unpaid  \$600,000.00 RAD Paid  Daily Income  \$65.21 Age Pension  Daily Fees  \$50.73 MTCF  \$60.86 BDF  \$12.95 AS  \$0.00 DAP	\$0.00 RAD Unpaid \$300,000.00  \$600,000.00 RAD Paid \$300,000.00  Daily Income  \$65.21 Age Pension \$4.09  Daily Fees  \$50.73 MTCF \$47.69  \$60.86 BDF \$60.86  \$12.95 AS \$12.95  \$0.00 DAP \$64.93	\$0.00 RAD Unpaid \$300,000.00 RAD Unpaid  \$600,000.00 RAD Paid \$300,000.00 RAD Paid    Daily Income

Glossary: RAD: Refundable Accommodation Deposit, DAP: Daily Accommodation Payment, AS: Additional Services, BDF: Basic Daily Fee, MTCF: Means Tested Care Fee

Disclaimer: The fees estimated are provided as a guide for your general information only. The estimated fees and charges are based on the information you have provided. The actual amount of the fees and charges payable will depend on your personal situation, the time you enter care, and the information you provide to the relevant Australian Government Departments and your personal and financial information at the time of the assessment. See <a href="https://app.residentselect.com.au/aged-care-quotes/17696/notes">https://app.residentselect.com.au/aged-care-quotes/17696/notes</a> for important information regarding the Resident Select tool including information about the purpose, limitations and assumptions relating to Resident Select. No financial or investment decisions should be undertaken in the absence of independent financial advice by a registered and qualified financial planner, potential residents should seek assistance before making a decision on which option best suits their needs.

## Multicultural Aged Care Services Geelong Inc Multicultural Aged Care Services Geelong Inc

Client: Test TestTwo Quote Name: test Created: 22/09/2023 1:17PM

## **Quote Input Details**

Client Details		Income		
Name	Test TestTwo	Client's Pension	Age Pension	
Relationship Type	Single			
		Assets		
Client's Room		Family Home	Market Value: \$800,000.00	
Name	Patio Suite	Asset will be sold	Asset will be sold	
Advertised Maximum Accommodation Payment (RAD)	\$600,000	Home contents	\$5,000.00	
Agreed Accommodation Payment (RAD) \$600,000		Investment Assets		
Additional Services Fee (AS)	\$12.95	Bank Account	\$400,000.00	
		Investment Properties		
			None	

Multicultural Aged Care Services Geelong Inc

Client: Test TestTwo Quote Name: test Created: 22/09/2023 1:17PM

## **Aged Care Financial Planners**

- 1. Resident Select does not evaluate, provide, produce or control the Advisor Services or information or exchanges between users, potential aged care residents and Advisors in any manner. Although Advisor listings may contain verified credentials, the verification services are provided by third parties and Resident Select does not itself provide any advice, information or services nor verify, guarantee or make any representations regarding the identity or qualifications of any Advisor. Resident Select will not be held responsible for any Advisors failure to comply with laws or regulations concerning the content of advice or its listing. Resident Select does not control nor is it responsible for, the truth, accuracy, completeness, safety, timeliness, quality, appropriateness, legality or applicability of anything said or written by Advisors, including without limitation any information contained in Advisor listings or made available through this site.
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- 3. E & O E. Whilst all care has been taken to ensure accuracy in the preparation of this list no warranty can be given and interested parties must therefore rely on their own enquiries. This list is subject to change.

Multicultural Aged Care Services Geelong Inc

Client: Test TestTwo Quote Name: test Created: 22/09/2023 1:17PM

## **Financial Planners List**

To contact any of the Financial Planners listed below please call 1300 855 770

ACT		VIC	
Jeremy Gillman-Wells Bravien Financial	Level 1, 29 Bentham St, Yarralumla ACT 2600	Shaun Ganguly Aged Care Financial Planning	181 Bay Street, Brighton VIC 3186
NSW		Susan Cooper AgeWise Financial Planning	Level 1, 103 Grimshaw St, Greensborough VIC 3088
Geoff Whiddon Dome Financial	Level 1, 1 Hopetoun Street, Charlestown NSW 2290	Mary De Angelis B Bus (Fin Plan) MD Financial Planning Pty Ltd	Ground Floor, 726 High St, Kew East VIC 3102
Mark Cupitt Pinn Deavin Securities P/L	Level 2, 2-4 Northumberland Road, Taren Point NSW 2229	Leona Stormer Moores – Lawyers	Level 1, 5 Burwood Road, Hawthorn VIC 3122
Jamie O'Connor Integral Rural Financial Services	193 Yambil St, Griffith NSW 2680 67 Kurrajong Ave, Leeton NSW 2705	Lauren Wilson OzPlan Financial Services	701 Whitehorse Road, Mitcham VIC 3132
Dianne Chalk Chalk Financial Planning	Suite 2-3 / 63 Princes Highway, Fairy Meadow NSW 2519	Joe Formica Progressive Financial Solutions	52 Lothian Street, North Melbourne VIC 3051
Graham Sale Lammermoor Financial Planning	Level 4, 460 Church Street, North Parramatta NSW 2151	Richard Meaden Proven Financial Solutions	Suite 1A, 990 Toorak Road, Glen Iris VIC 3146
		QLD	
		Shaun Akroyd Bravien Financial	Suite 9 / 60 Macgregor Tce, Bardon QLD 4065
TAS		Brad Monk LifePath Financial Planning	4/46 Mt Gravatt Capalaba Rd, Upper Mt Gravatt QLD 4122
Richard Meaden Proven Financial Solutions	Suite 1A, 990 Toorak Road, Glen Iris VIC 3146	Gavin Williams Garden Financial Services	1/5 Oval Avenue, Caloundra QLD 4551
		Julie Lockeridge Lockeridge Financial Advisory	Suite 2B / Level 1, 14 Carrara Street, Benowa QLD 4217
WA		Steve Jenkosky Golden Age Advisory	PO Box 413, Garbutt East QLD 4814
Aldis Purins Western Pacific Financial Group P/L	The Garden Office Park Building 'C', 355 Scarborough Beach Rd, Osborne Park WA 6915	SA	
Geoff Wotzko Western Pacific Financial Group P/L	The Garden Office Park Building 'C', 355 Scarborough Beach Rd, Osborne Park WA 6915	Shaun Ganguly Aged Care Financial Planning	181 Bay Street, Brighton VIC 3186
Craig Billing Destination Financial Planning	85 Edward Street, Perth WA 6000		